



Date: 26.07.2022

To,
Department of Corporate Services,
BSE LIMITED
P. J. Towers, Dalal Street
Mumbai- 400001.

Scrip Code: 539097

Sub:-Reconciliation of Share Capital Audit Report for Quarter Ended 30th June, 2022.

Ref: - Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Dear Sir / Madam,

Pursuant to Regulation 76 of the SEBI (Depositories and participants) Regulations, 2018, please find enclosed the reconciliation of share capital audit report for the quarter ended June 30, 2022.

This is for your information and records.

Thanking You.

Yours truly,

FOR HKG LIMITED


MR. HARDIK MANOJ SHAH
EXECUTIVE DIRECTOR
DIN: 06843854



CIN No: L51909MH2010PLC340313

 www.hkglimited.com  info@hkglimited.com

C Wing, Madhuban Building, Opp. Dev Nagar,
New Sai Baba Nagar, Kandivali West,
Mumbai-400067



Brijesh Shah & Co.

COMPANY SECRETARIES

CS. BRIJESH SHAH

B.com, A C S, M B L

☐ 9892445656, 9892218060

✉ csbrijeshshah@gmail.com

📍 A/201, New Pallavi Apt., 60 Feet Road,
Bhayandar (W), Thane - 401 101.

To,
The Board of Directors,
HKG Limited
C Wing, Madhuban Building, Opp. Dev Nagar,
New Sai Baba Nagar, Kandivali - West,
Mumbai, Maharashtra, 400067.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended	30 th June, 2022				
2. ISIN	INE904R01027				
3. Face Value	Rs. 2.00/-				
4. Name of the Company	HKG LIMITED				
5. Registered Office Address	C Wing, Madhuban Building, Opp. Dev Nagar, New Sai Baba Nagar, Kandivali West, Mumbai 400067 MH IN				
6. Correspondence Address	Same As Above				
7. Telephone & Fax Nos.	Tel. No.: 022-2874135 Mob. No.: +91-9975536331				
8. Email address	info@hkglimited.com				
9. Names of the Stock Exchanges where the company's securities is listed:	BSE Limited				
10 Issued Capital	<table><thead><tr><th>Number of Shares</th><th>% of Total issued Capital</th></tr></thead><tbody><tr><td>52500000</td><td>100%</td></tr></tbody></table>	Number of Shares	% of Total issued Capital	52500000	100%
Number of Shares	% of Total issued Capital				
52500000	100%				
11 Listed Capital (Exchange-wise) (as per company records)	Issued Capital as mentioned above is listed on BSE SME PLATFORM				
12 Held in dematerialised form in CDSL	38789540 73.88%				
13 Held in dematerialised form in NSDL	13710460 26.12%				
14 Physical	0 0.00%				
15 Total No. of shares (12+13+14)	52500000 100%				
16 Reasons for difference if any, between (10&11), (10&15), (11&15)	NA				



17 Certifying the details of changes in share capital during the quarter under consideration as per Table below: NA

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
N.A	N.A	N.A	N.A	N.A	N.A	N.A

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18 Register of Members is updated (Yes / No)
If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares, if any.

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	0	NA
Pending for more than 21 days	NIL	0	NA

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

24 Appointment of common agency for share registry work, if yes (name & address)



25 Any other detail that the auditor may like to provide.
(e.g. BIFR company, delisting from SE, company
changed its name etc.)

N.A.

**Note: Ms. Ankita Gupta is appointed as Company Secretary and Compliance Officer of the Company w.e.f 12th May, 2022.*

Ms. Rajlaxmi Saini has resigned from the post of the Company Secretary and Compliance Officer w.e.f 10th May, 2022.

**For Brijesh Shah & Co.
Company Secretaries**

Brij O. Shah



**Mr. Brijesh Shah
ACS No: 44476
COP No: 23145
PRC: 2494/2022
UDIN: A044476D000678494**

**Place: Mumbai
Date: 25.07.2022**