

Date: 15.06.2022

To, The Manager, Department of Corporate Relations, <b>Bombay Stock Exchange (BSE)</b> P.J. Towers, Dalal Street, Fort, Mumbai- 400 001  <b>SCRIP CODE: 539097</b>	To, HKG LIMITED C Wing Madhuban Society, Opp. Dev Nagar, New Saibaba Nagar, Kandivali West, Mumbai-400067
---	--

Dear Sir,

**Sub:-Disclosure under Reg. 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.**

Please find attached herewith the Disclosure under Regulation 29(2) SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

You are kindly requested to take the same on your records.

Thanking you,

Yours faithfully,

---

**Yatin Bhupendra Shah**  
**Promoter**  
**Authorized Signatory on behalf of Promoter/Promoter's Group**

Encl: a/a

**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>HKG Limited</b>		
Name(s) of the Seller/acquirer and Persons Acting in Concert (PAC) with the Seller/acquirer	<b>Mr. YATIN BHUPENDRA SHAH Mrs. VAISHALI YATIN SHAH HKG MONEY TECH PRIVATE LIMITED</b>		
Whether the Seller/acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the sale/acquisition under consideration, holding of Seller/acquirer and Persons Acting in Concert (PAC) with the Seller:</b>			
a) Shares carrying voting rights	15190000	28.93%	28.93%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	15190000	28.93%	28.93%
<b>Details of acquisition /sale</b>			
a) Shares carrying voting rights sold	5545000	10.56%	10.56%
b) VRs sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-

e) Total (a+b+c+/-d)	5545000	10.56%	10.56%
<b>After the acquisition/sale, holding of Seller/acquirer and Persons Acting in Concert (PAC) with the Seller:</b>			
a) Shares carrying voting rights	9645000	18.37%	18.37%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+d)	9645000	18.37%	18.37%
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13-06-2022 – 7,12,289 Equity Shares @ Rs.13.50/- 14-06-2022- 48,32,711 Equity Share @Rs.13.50/-		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs 10,50,00,000/- (5,25,00,000 Equity Shares of Rs. 2/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs 10,50,00,000/- (5,25,00,000 Equity Shares of Rs. 2/- each)		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs 10,50,00,000/- (5,25,00,000 Equity Shares of Rs. 2/- each)		

---

**Yatin Bhupendra Shah**  
**Promoter**  
**Authorized Signatory on behalf of Promoter/Promoter's Group**

Date: 15.06.2022

Place: Mumbai

**Annexure-1**

<b>Name of the Person</b>	<b>Before Sale holdings</b>		<b>Number of Shares Sold</b>	<b>% of Total shares</b>	<b>After Sale holdings</b>	
	<b>No. of shares</b>	<b>% of Total shares</b>			<b>No. of shares</b>	<b>% of Total shares</b>
YATIN BHUPENDRA SHAH	5545000	10.56%	55,45,000	10.56%	0	0.00%
VAISHALI YATIN SHAH	7095000	13.51%	0	0.00%	7095000	13.51%
HKG MONEY TECH PRIVATE LIMITED	2550000	4.86%	0	0.00%	2550000	4.86%
<b>Total</b>	<b>15190000</b>	<b>28.93%</b>	<b>5545000</b>	<b>10.56%</b>	<b>9645000</b>	<b>18.37%</b>